

Fermenta Biotech Limited (formerly known as DIL Limited)

CIN: L99999MH1951PLC008485

Regd. Office: A - 1501, Thane One, DIL Complex, Ghodbunder Road, Majiwade, Thane (W) - 400 610, Maharashtra, India.

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Email : info@fermentabiotech.com, Website. : www.fermentabiotech.com



June 3, 2023

The Manager,
The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001

Scrip Code: 506414

Dear Sir / Madam,

Sub: Intimation of the allotment of 1,50,75,318 equity shares (New Equity Shares) of the face value of INR 5/- (Rupees Five only) each, fully paid-up to the members of DVK Investments Private Limited, as on the Record Date pursuant to the Composite Scheme of Amalgamation and Arrangement amongst DVK Investments Private Limited (“Transferor Company 1”) and Aegean Properties Limited (“Transferor Company 2”) and Fermenta Biotech Limited (“Transferee Company”) and their respective Shareholders under sections 230 to 232 of the Companies Act, 2013 (“Scheme”)

Dear Sir / Madam,

This is further to our communication dated May 24, 2023 regarding the Composite Scheme of Amalgamation and Arrangement amongst DVK Investments Private Limited (“Transferor Company 1”) and Aegean Properties Limited (“Transferor Company 2”) and Fermenta Biotech Limited (“Transferee Company”) and their respective Shareholders under sections 230 to 232 of the Companies Act, 2013, sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench (“Tribunal”) without any modification vide its order dated May 08, 2023 (“Order”) and intimation for Record Date of June 02, 2023.

Accordingly, pursuant to the aforesaid Scheme, the Committee of Independent Directors of the Company, on June 3, 2023, has allotted 1,50,75,318 equity shares (“New Equity Shares”) of the face value of Rs. 5/- (Rupees Five only) each, fully paid-up, to the members of DVK Investments Private Limited, recognized as on the Record Date of June 02, 2023, as per the share exchange ratio in terms of the Scheme.

An application will be made for listing and trading approval of BSE Limited for the above New Equity Shares in due course.

Kindly treat this as compliance under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

A copy of this intimation is also being made available on the Company's website at www.fermentabiotech.com

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Fermenta Biotech Limited

Srikant Sharma
Company Secretary & Vice President (Legal)
Membership No. FCS3617

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